Contents:

Topics	Page No
1. Need for EPC-W & Limitation	2
2. Launch EPC-W and log in	3
3. Create or Reuse the Model	5
4. Create a new Model from scratch	8
5. Add Measurements	16
6. Add Events (to Monitor Alarms)	22
7. Create Frames	25
8. Export Model	28
9. Device Model Life Cycle	29
10. Dictionary Services	30
11. Old Schema Model to New Schema Model	33
12. Add Enumerations	34

Public Page 1 of 35

Need for EPC-W

- 1. **Seamless Integration**: EPC-W allows for the seamless integration of Com'X models into the EcoStruxure Panel Server. This ensures that data from Com'X devices can be accurately collected, monitored, and analyzed.
- 2. Integration of Third-Party Devices: Custom models allow the integration of third-party devices.
- 3. **Integration of SE-Devices:** Custom models enable the integration of SE-Devices that are not natively supported by the EcoStruxure Panel Server, allowing us to customize the data and alarms.
- 4. **Flexibility and Customization:** Custom models provide the flexibility to define specific parameters. This customization is necessary when the built-in models do not meet the specific requirements of the devices being used.

<u>Measurement Mapping:</u> By defining specific measurements, users can ensure that the collected data is relevant and accurate.

<u>Events:</u> Events, also known as alarms, can be configured based on the Measurements. Events can be prioritized as Low, Medium, or High based on the conditions.

<u>Frames:</u> Frames define a continuous range of registers to be polled during device monitoring and become more efficient in getting measurement data from the device.

- 5. **Enhanced Functionality:** By creating custom models, users can enhance the functionality of their systems, enabling more accurate data collection and monitoring. This is particularly important for complex setups involving multiple types of devices.
- 6. **Future-proofing:** Custom models help future-proof the system by allowing easy updates and modifications as new devices are added or existing ones are upgraded.

Limitation

1. "Unable to manage today's devices that have multiple Modbus addresses (Multichannel devices)."

Warning: Firmware Upgrade

To benefit from the latest features implemented in EPC Web, please upgrade the firmware of your PaS device. Keeping your firmware up to date ensures the best performance and access to new functionalities.

Public Page 2 of 35

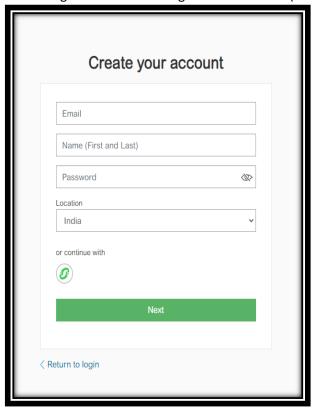
How to create a custom Modbus device model with EPC-Web

Step 1: Launch EPC-W and log in.

- 1. EPC Web Link: https://ecostruxure.se.app/commissioning/epc-w
- 2. Login / Registration page: If already registered with the website and created login credentials, then the user can enter the same in the Login page.

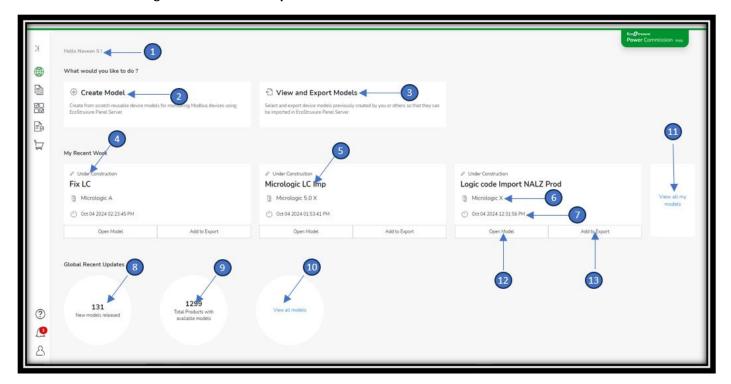


- 3. If not registered, then click on the 'Register' option shown above at 2.
- 4. Fill the registration form and generate a UserID (email) and Password to log in.



Public Page **3** of **35**

5. EPC-Web Home Page. > Continue to Step 2



- Username: Displays the user's first and last name.
- 2. **Create Model Button**: Allows users to create a new model or reuse an existing one.
- 3. **View and Export Models**: Enables users to view the Models list page and export models.
- 4. **Under Construction**: Shows the device model life cycle status. For more information on Device Model life Cycle, refer to page number **29**.
- 5. **Model Name**: Shows the name of the model.
- 6. **Product Name**: Displays the name of the product/device for which the model was created.
- 7. **Date & Time**: Shows the last updated date and time of the model.
- 8. **New Models Released**: Shows the total number of models created in the last 30 days.
- 9. **Total Products with Available Models**: Shows the total number of products for which models have been created.

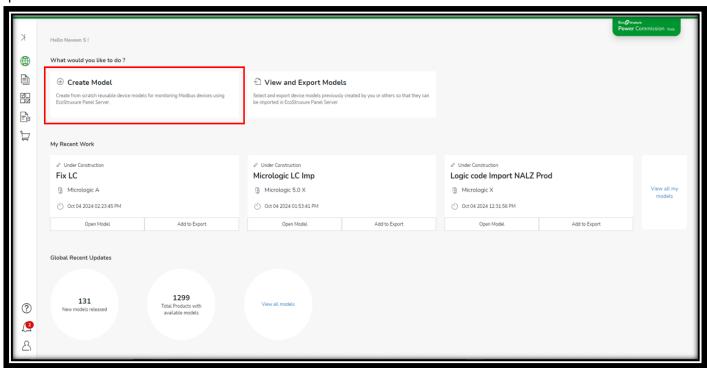
Public

- 10. View All Models: Navigates the user to the Model page to display the list of all models.
- 11. View All My Models: Navigates the user to the My Models tab to display only the models created by the user.
- 12. **Open Model**: Navigates the user to the relevant model page.
- 13. **Add to Export**: Adds the relevant model to the cart for export.

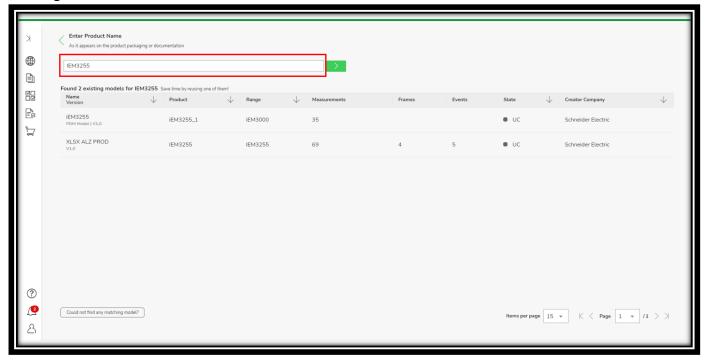
Page **4** of **35**

Step 2: Create or Reuse the Model

1. To start the model creation or to reuse the existing model, click the "Create Model" button shown in the picture below.



2. Clicking on the 'Create Model' button will navigate the user to the Model search page. Here you can search the Model by entering the relevant Product name and reuse the existing model either by duplicating or creating a new version.

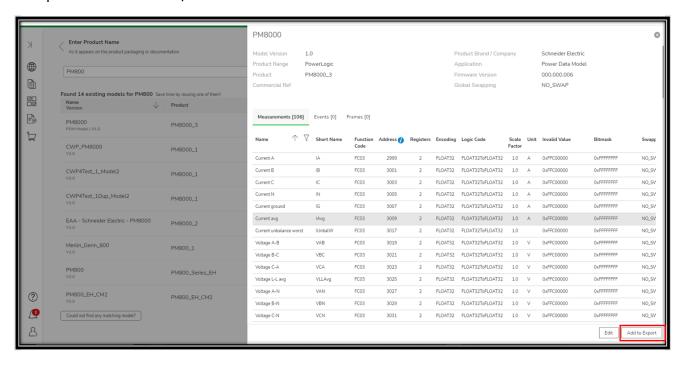


3. Click on any model, and the system will display a right-pane window with the necessary Model information.

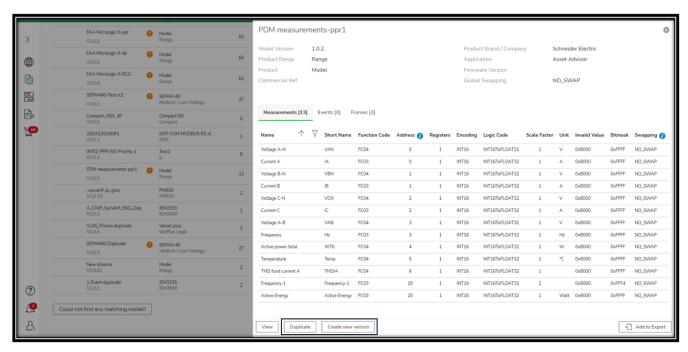
Public

Page **5** of **35**

a. If the model matches the required Product, Measurements, events, and Frames, click on "Add to Export," and the model will be stored in the cart. Users can export the model from the cart. Follow **step 7** to export from the Basket/Cart.

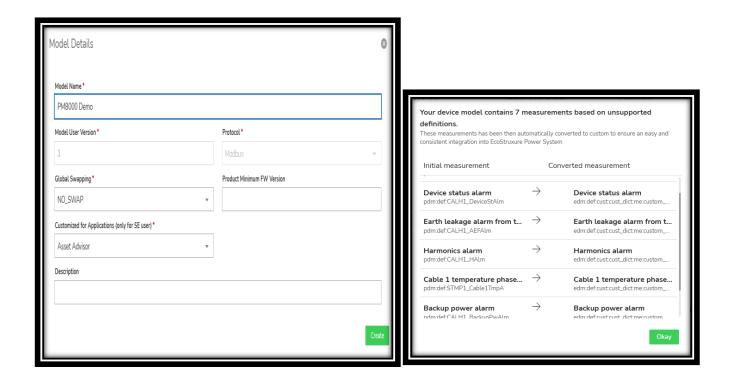


b. A duplicate or new version of the existing model can be created by clicking on the options given. Select "Duplicate" or "Create new version" (based on the existing model state).



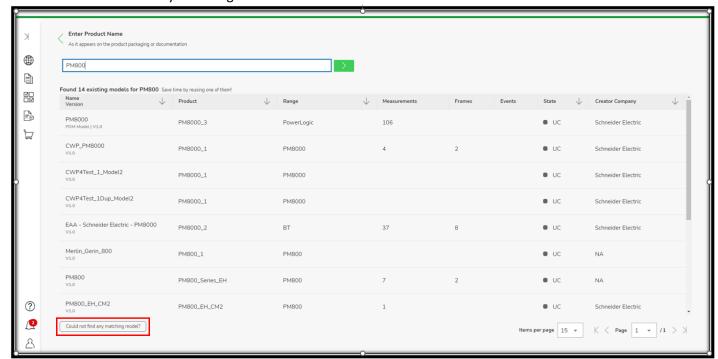
c. Enter all the mandatory fields and click on the "Create" button. A pop-up is displayed if any measurements have been converted from core measurements to custom measurements.

Note: The pop-up for converting Core Measurement to Custom Measurement will appear only when duplicating or creating a new version of a legacy model that contains unsupported measurements.



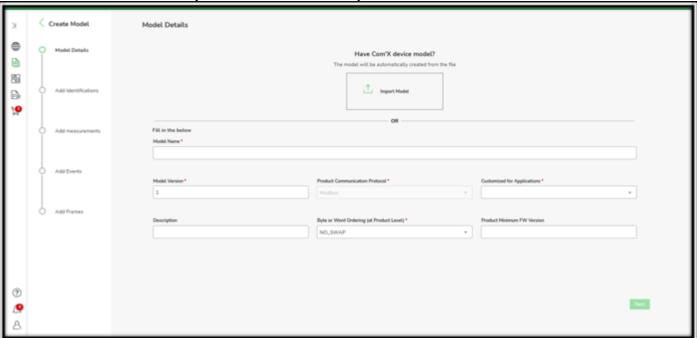
Step 3a: Create a new Model from scratch.

1. Click on "Could not find any matching model?"



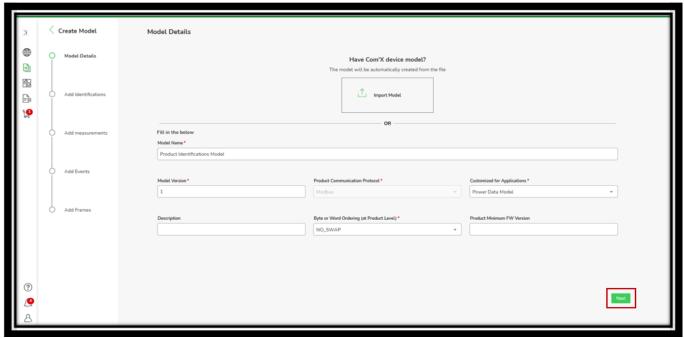
Model Details Page Instructions

2. This first page is dedicated to capturing the essential details of the model. Users must provide all relevant information. Please ensure that you fill in all the mandatory fields.



3: Click on the 'Next' Button.

Note: "To create a custom model for PaS using a Com'X Custom model, click on 'Import Model' and then proceed by clicking 'Next'."

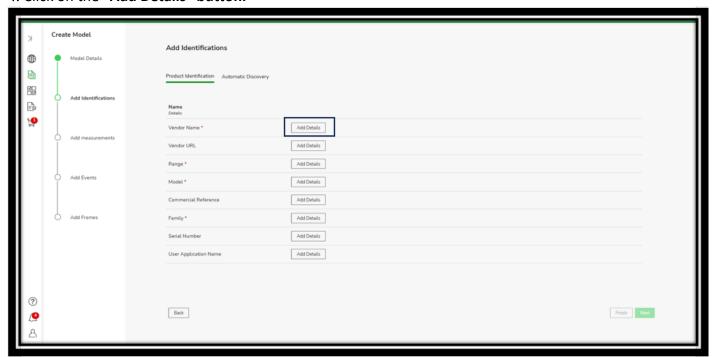


Public

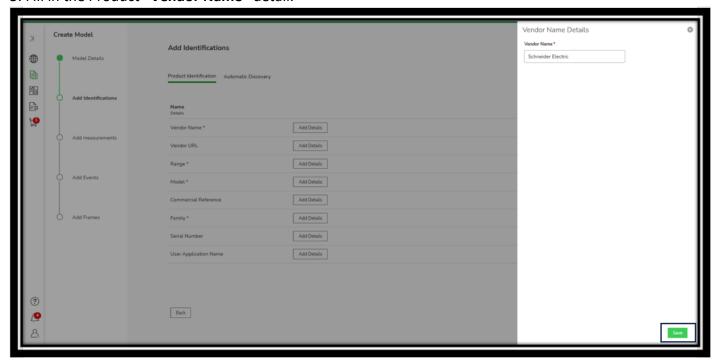
Page **8** of **35**

Note: To create the Model, the user should mandatorily fill in "Vendor Name", "Range", "Model" & "Family"

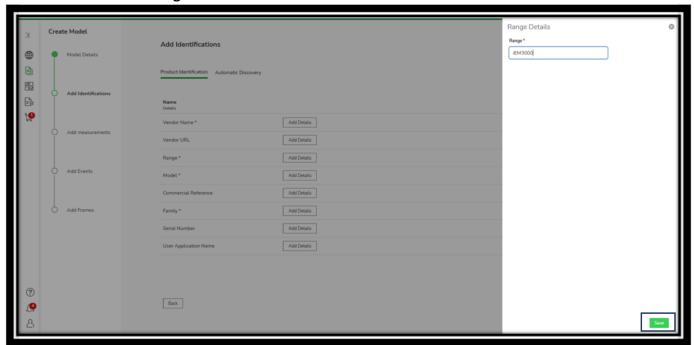
4. Click on the "Add Details" button.



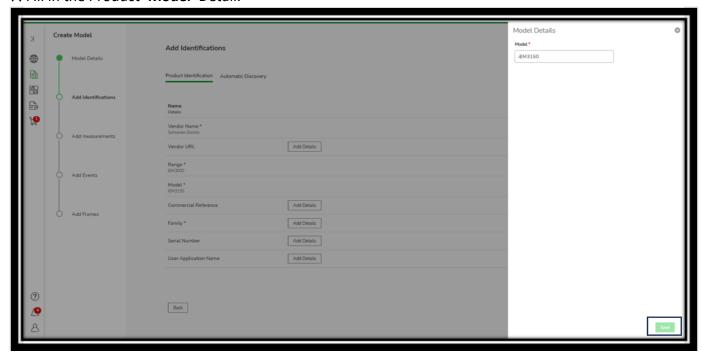
5. Fill in the Product "Vendor Name" detail.



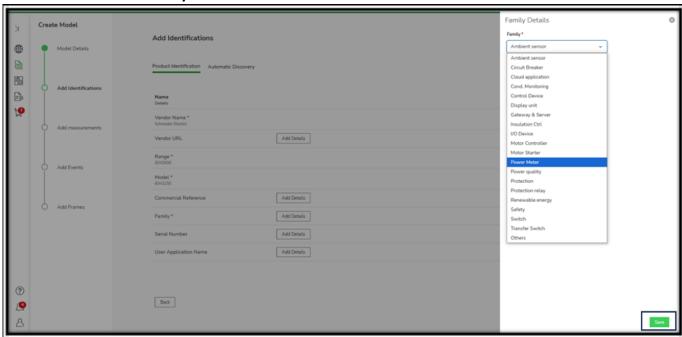
6: Fill in the "Product Range" Detail.



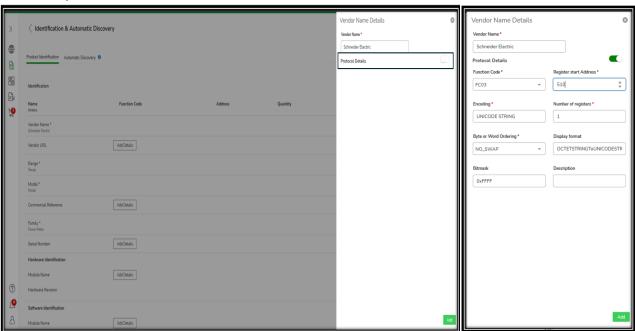
7: Fill in the Product 'Model' Detail.



8: Fill in the "Product Family" Detail.



9: To add Protocol details for the Product Identifications, enable the protocol details button, fill in the mandatory details, and click on the "Add" button.



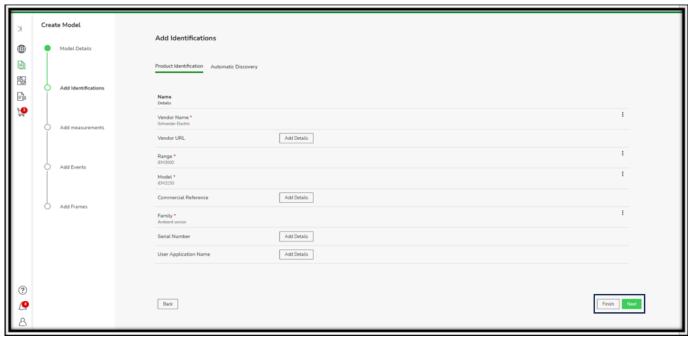
Protocol Details: While creating Product Identifications, the following are the mandatory attributes required. Ref. Page no. 18-20 for a detailed explanation of the attributes.

- 1. Function Code
- 2. Register start Address
- 3. Encoding
- 4. Number of registers
- 5. Byte or Word Ordering
- 6. Display format
- 7. Bitmask

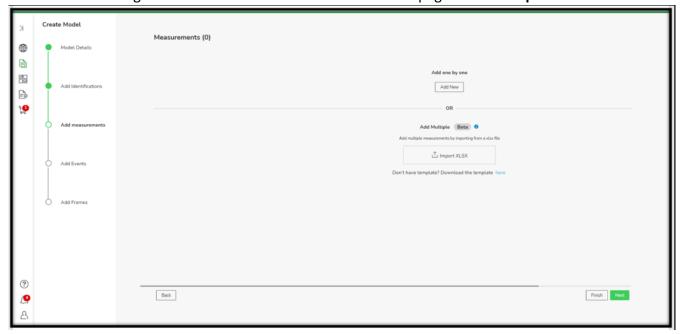
The image below shows how the swapping behaves in the Measurement Level and the Global Level (General Settings). If Any Measurement has NO_SWAP in the swapping, Global Swapping will have NO_SWAP. Only when all the images have WORD_SWAP, Global Swapping is be automatically changed to "WORD_SWAP".

	If all measures are NO_SWAP	If only one measure is WORD_SWAP	If only one measure is NO_SWAP	If all are WORD_SWAP
Current A	NO_SWAP	NO_SWAP	WORD_SWAP	WORD_SWAP
Current B	NO_SWAP	WORD_SWAP	WORD_SWAP	WORD_SWAP
Current C	NO_SWAP	NO_SWAP	WORD_SWAP	WORD_SWAP
Current avg	NO_SWAP	NO_SWAP	NO_SWAP	WORD_SWAP
Global Swapping	NO SWAP	NO SWAP (with warning)	NO SWAP (with warning)	WORD SWAP

10: Click on the "Next" button to create the model.



11: EPC-W will navigate the user to the Measurement creation page. Follow **Step 4a** to continue further.



Step 3b: Automatic Discovery.

Modbus Function Code FC-43-14 & FC03 (Read Device Identification):

This function code allows a Modbus master to request information about a Modbus slave device, including its vendor ID, product code, and other identifying data, which can be used for automatic device identification and configuration.

Systems can use pre-defined device templates that map the data returned by FC43-14 & FC03 to specific device types and their corresponding parameters.

Benefits of Automatic Discovery:

- Reduced Configuration Time: Once shown, the right data model will be applied to the device automatically
 instead of requiring a manual selection of the data model for the device.
- Improved Reliability: Automatic configuration reduces the risk of human errors during setup.
- **Simplified Maintenance:** As new devices are added or replaced, the system can automatically adapt to the changes.

Automatic Discovery Function Codes

Automatic Discovery supports two function codes: **FC-43-14** and **FC03**.

- **FC-43-14 Function Code**: If the product supports the FC-43-14 function code, users can use both 'basic' and 'regular' identification types.
- **FC03 Function Code**: If the product supports the FC03 function code, users can use register details to add identification access data.
- **Both**: If the product supports both function codes, users can access both functionalities.

Note: Automatic discovery is optional in the custom model, and EPC-W allows the user to skip Automatic Discovery.

1. Click on the Automatic Discovery Tab.



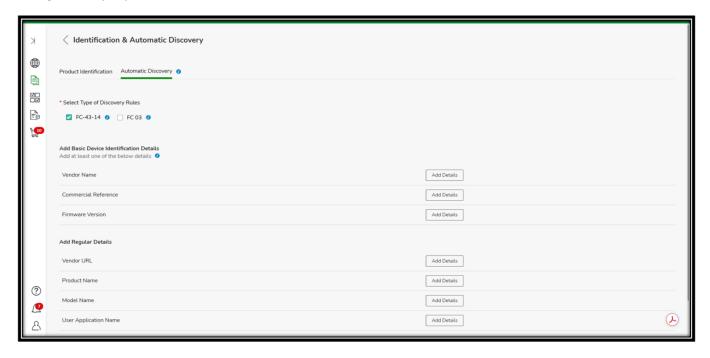
Public Page **13** of **35**

2. Select the **Modbus Function code** & **Identification Type** as per the requirement.

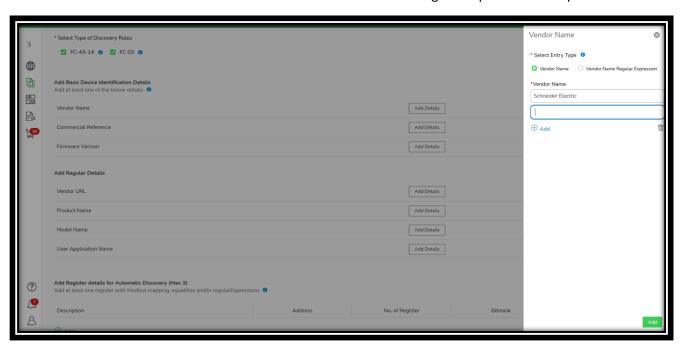
This Modbus function, specifically MEI (Modbus Encapsulated Interface) code 14, allows for the transfer of device identification information.

In Modbus, "Add Basic" retrieves Vendor Name, Commercial Reference, and Firmware Version, while "Read Regular" adds optional Vendor URL, ProductName, Model Name, or UserApplicationName.

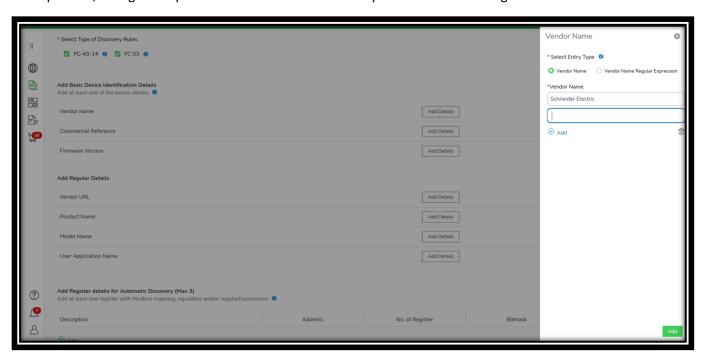
Note: When the FC-43-14 Modbus Function code is selected, the Identification Type 'Basic' is mandatory, while 'Regular' stays optional, and at least one basic detail must be filled.



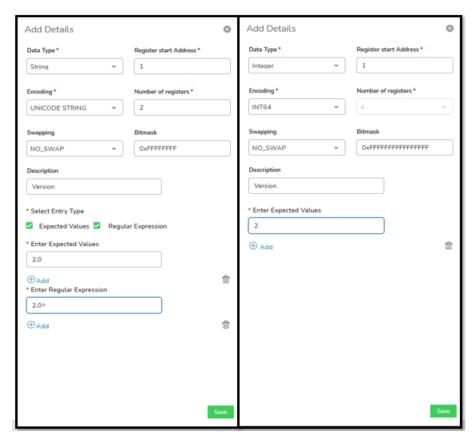
3. Click 'Add Details' to enter the 'Vendor Name' or 'Vendor Name Regular expression' for a product.



4. Select the Modbus function code by checking 'FC03'. Ensure to add at least one register with Modbus mapping, equalities, or regular expressions for Automatic discovery. A maximum of 3 Register details can be added.



4a. Users can specify the data type [String or Integer], register start Address, Encoding, Number of registers, swapping, and bitmask. Users should enter Expected Values or Regular Expressions.

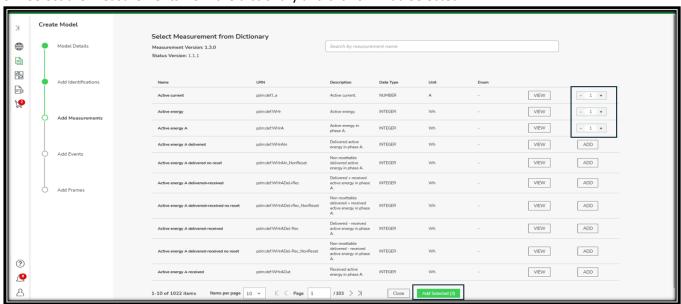


Step 4a: Add Measurements

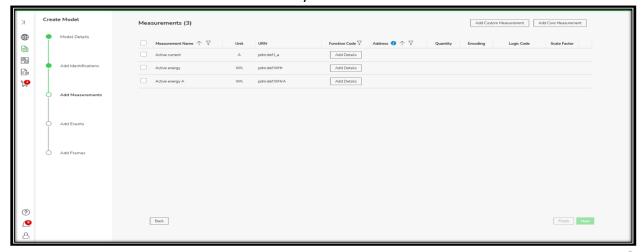
1. Click on the "Add New" button to add measurements one by one. Or download the Excel Template, fill in the Excel, and import it in the "Import XLSX" way.



- 2. While creating the new model in the Wizard flow, as shown below, when the user navigates to the Add Measurement tab & clicks on "Add," it allows the user to navigate to the Dictionary service.
- 3. Select the Measurements from the dictionary and click on "Add Selected".



Click on Add Details to fill in all the mandatory fields and create the measurements.



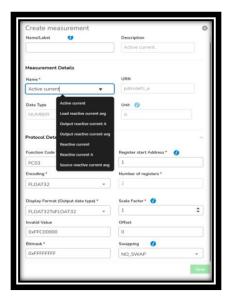
Page **16** of **35**

To add a Custom measurement, click on the "Add custom Measurement" button.



Two buttons, "Add Custom Measurement" and "Add Core Measurement", are provided for users to add Core and Custom measurements.

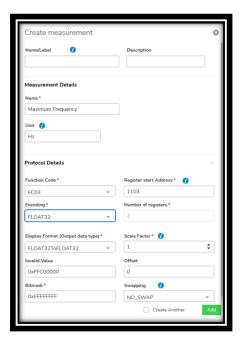
Add Core Measurement: The Core dictionary includes the list of measurements known as predefined by the Panel Server gateway. Clicking on "Add Core Measurement" allows the user to navigate to the Dictionary page, and the user can select and add the measurements to the model.



- 1. **Name/Label:** This is a user-defined field. Where the user can enter the reference data.
- 2. **Description:** While adding the core measurement, the description field is auto-filled as per the Dictionary service.
- 3. **Name:** Enter the PDM measurement names that are listed in the dictionary service.

Add Custom Measurement: Clicking on "Add Custom Measurement" allows the user to add custom measurements that are not part of the dictionary service.

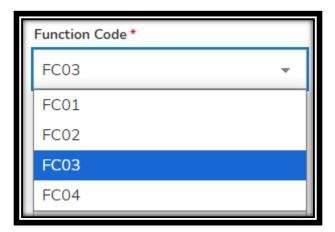
Public



- 1. **Name/Label:** This is a user-defined field. Where the user can enter the reference data.
- 2. **Description:** While adding the Custom measurement, the description field should be filled as per the user
- 3. **Name:** Enter the Custom measurement name that is not part of the dictionary service.

Page **17** of **35**

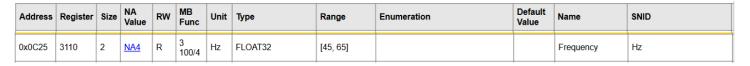
1. Function Code: Select the Function code from the list displayed in the product data sheet.



2. Address: Enter the address of the register (reminder: Register start Address = Register -1)



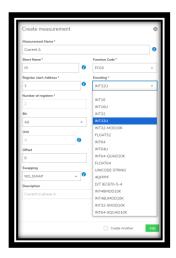
Ex: To poll 'Frequency' Value



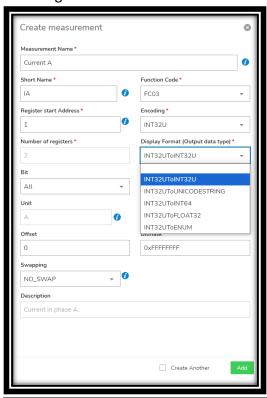
If the Register says **3110**, it should be subtracted by **1**, i.e., **3110-1=3109**.

The value that needs to be entered in the Register Start Address is 3109, followed by the number of registers.

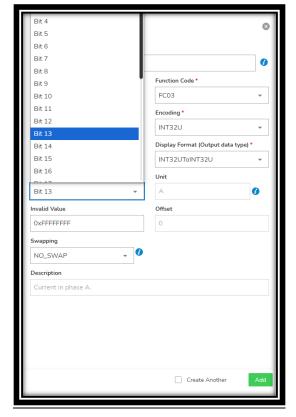
3. Encoding: Select the correct encoding from the list as per the product documentation for this measurement



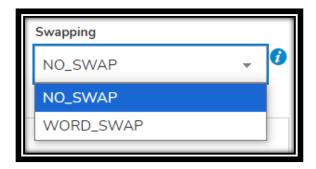
4. Display Format (Output data): Select the 'Display format' or 'Publication format' suitable for the selected Encoding.



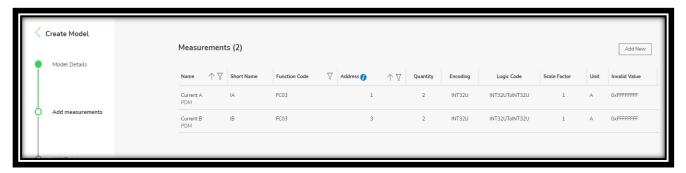
5. Bit: This field is used to access the Bit-level information of a Modbus register.



- 6. Swapping: Select as per Big-Endian & Little-Endian format for reading the value from registers
 - NO_SWAP option signifies the Big-endian method (most significant value at first).
 - WORD_SWAP option signifies the Little-endian method (less significant value at first).



- **7.** The rest of the parameters will be auto filled based on encoding selection. You can adjust them based on the need or product documentation.
- 8. Now, click on the "Add" button to add the measurement to the list.
- **9.** After the measurements are successfully added, they are listed in a table format for the user to see or modify.

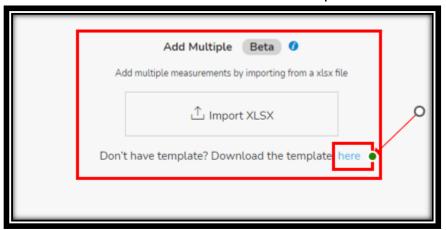


10. You can remove or duplicate a measurement by using the "kebab" menu at the right of each measurement. > Continue to "Step 5."



Step 4b: Add Import measurement from .XLSX file.

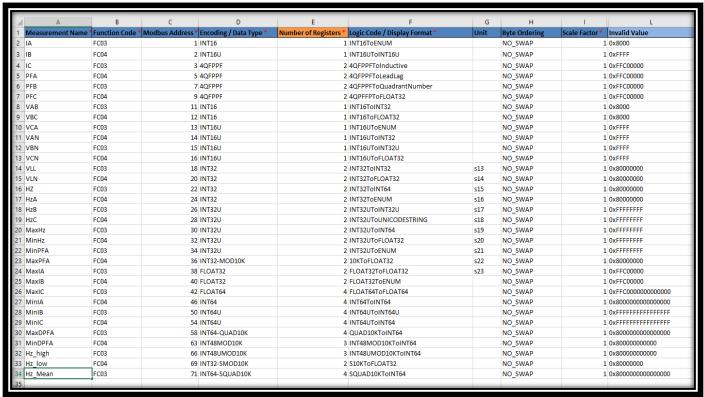
1. Click on "here" to download the Excel template.



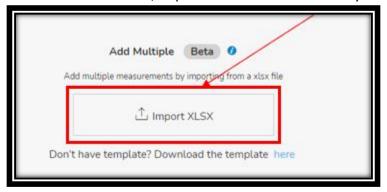
2. Open the downloaded Excel Template and fill in all the Mandatory details in the "Measurements_FC0102" Sheet & "Measurement FC0304" Sheet.



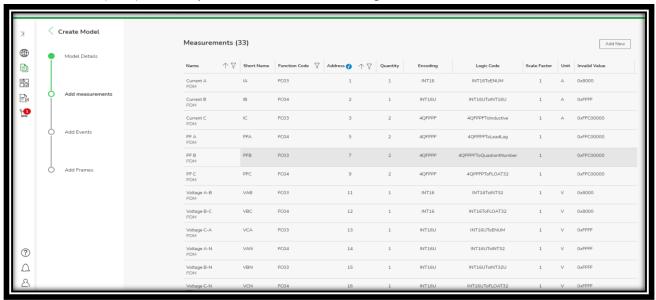
3. The Below picture shows the sample to fill the Excel template.



4. Once the Excel is filled, import the Excel into EPC-W by clicking on the "Import XLSX" button.

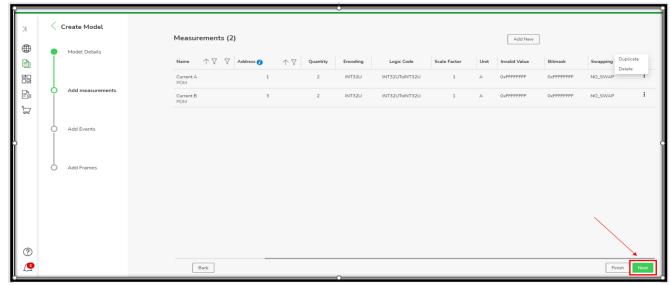


5. Once the Excel (.xlsx) file is imported Measurements will get created as shown below

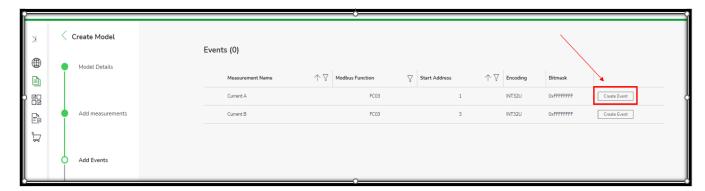


Step 5: Add Events. (to Monitor Alarms)

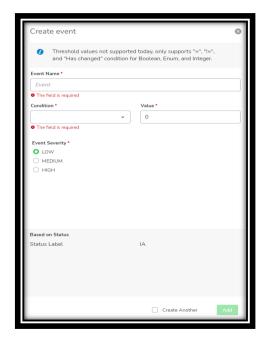
1. Click on the "Next" button to Add Events.



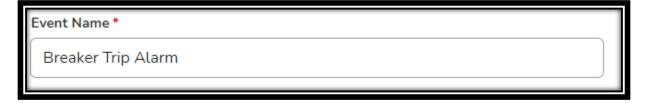
2. The system navigates the user to the Event creation page. Click on the "Create Event" button.



3. Create Event: A right pane window is opened, and the user can enter the details to create an Event.



4. Event Name: Enter the name to be displayed when an Alarm is triggered.

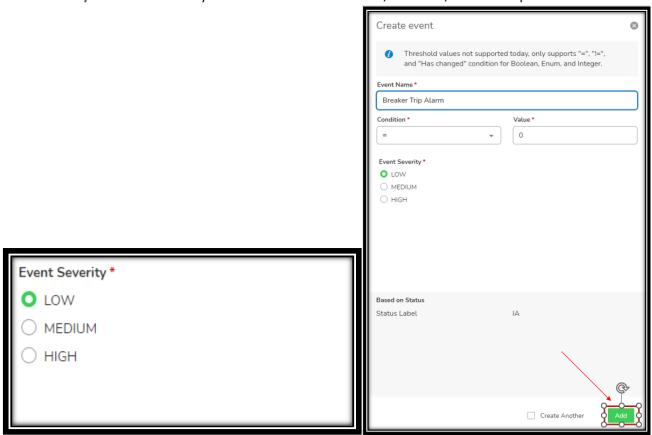


5. Condition & Value: Select the Condition "=", "! =", and "Has changed" from the dropdown and enter the Value

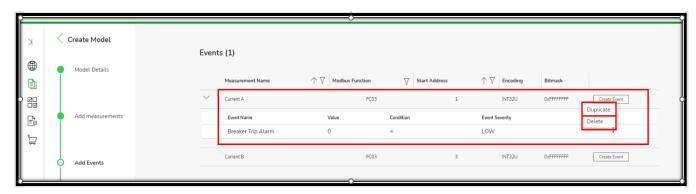


Page 23 of 35

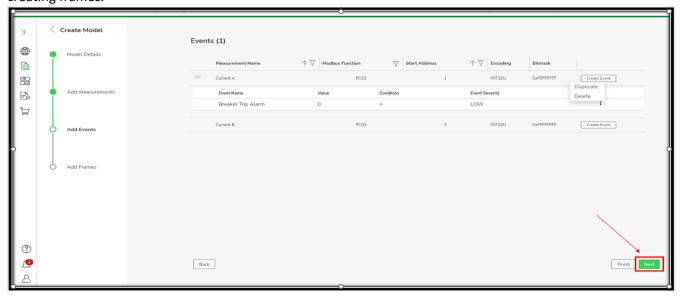
6. Event Severity: Select the Severity of the event from the "LOW", MEDIUM, & "HIGH" options.



7. This shows the Event created for a Measurement and the choice to Duplicate and Remove the Event.



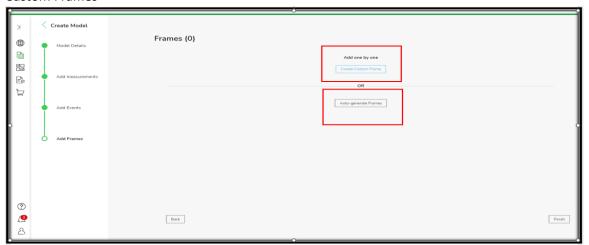
8. Click on the "Next" button to navigate to the Frames page. 'It is recommended to use the Auto-Generate frame option to minimize the risk of errors when manually creating frames.'



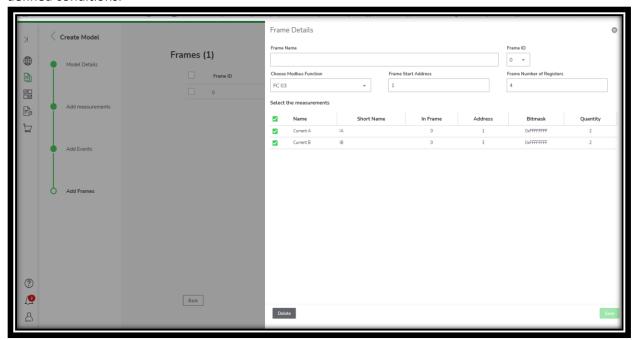
Step 6a: Create Frames.

Suppose a User has a long measurement list. In that case, you can use the Modbus Frame feature to define a continuous range of registers to be polled during device monitoring and become more efficient in getting measurement data from the device.

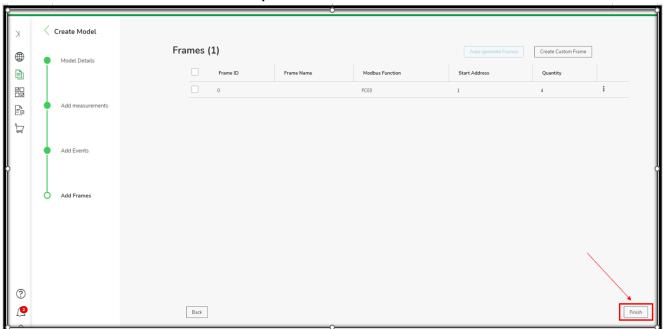
- **1.** Frames can be generated in two types:
 - a. Auto-Generate Frames
 - b. Custom Frames



2. Auto-Generate frames: Clicking on "Auto-generate Frames" frames get created automatically as per the predefined conditions.

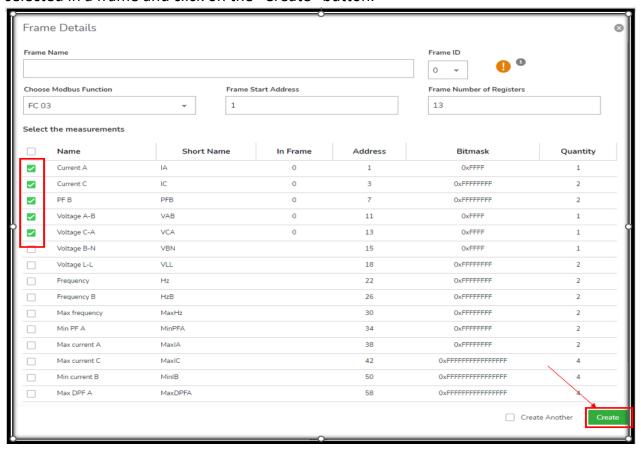


3. Click on the "Finish" button. Proceed to Step 7

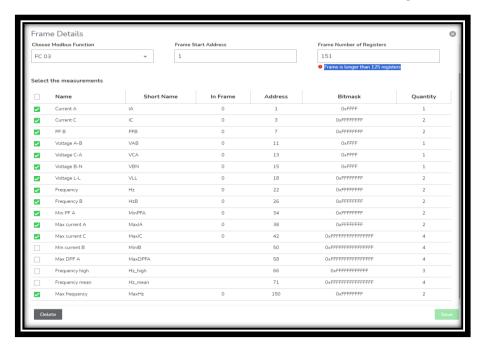


Step 6b: Creation of Custom frames.

1. Custom Frame: Click on the "Create custom frame" button. Select the Measurements to be selected in a frame and click on the "Create" button.

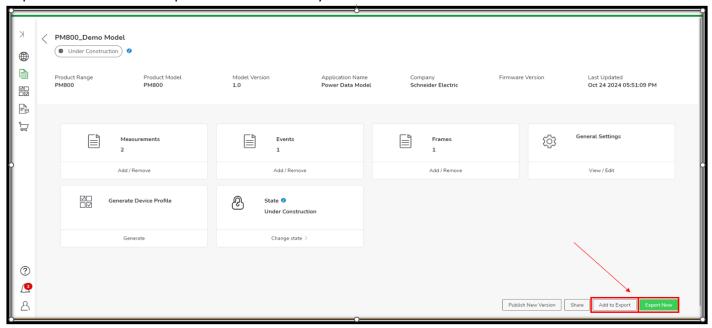


- 2. Pre-defined condition:
 - **a.** Each frame can accommodate a maximum of 128 registers.

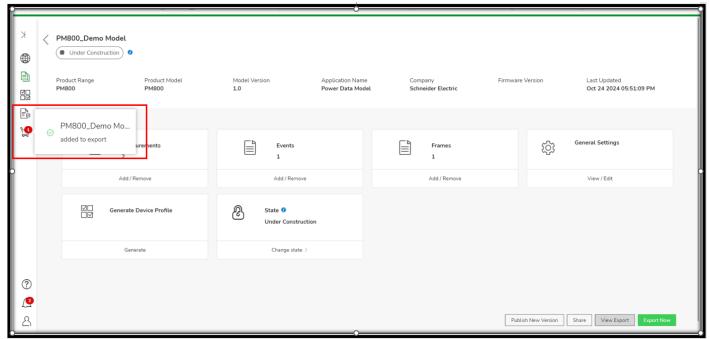


Step 7: Export Model.

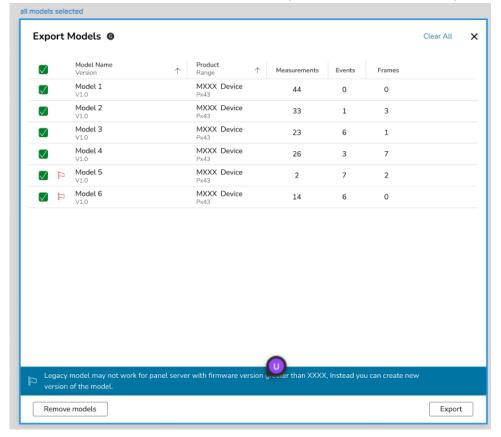
1. By clicking on the "Finish" button user will be navigated to the Model Home page. Users can click on the "Export Now" button to export the model directly from EPC-W to the local machine.



2. Clicking on the "Add to Export" button Model will get added to the cart.

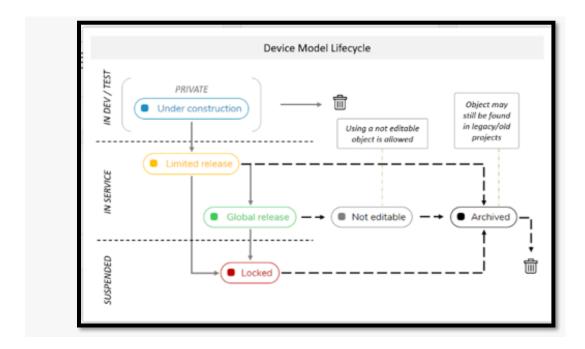


3. Click on the Cart icon user will be navigated to the cart page. A right pane window will open, and the Models available in the cart are listed. Users can click on the "Export selection" button to export the model



Device Model Life Cycle:

Device models follow a lifecycle that ensures restrictions and access based on their current phase: development, testing, or release. The state of a device model shows its status within this lifecycle. Each state has specific roles assigned, and these roles dictate the actions users can perform. Detailed information about the permissible actions for each role at every stage of the device model lifecycle is available.

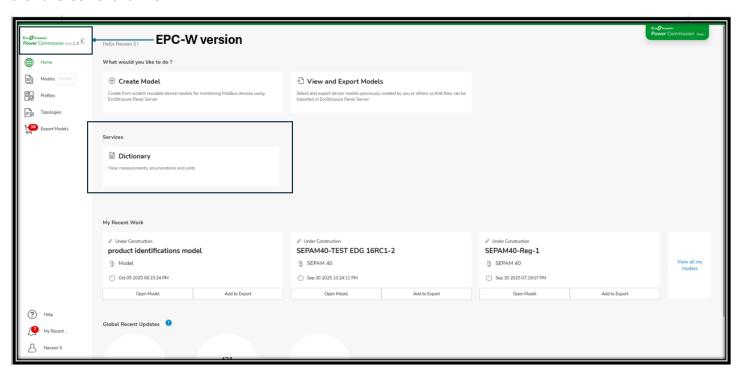


Below are the features supported in EPC-W v2.6

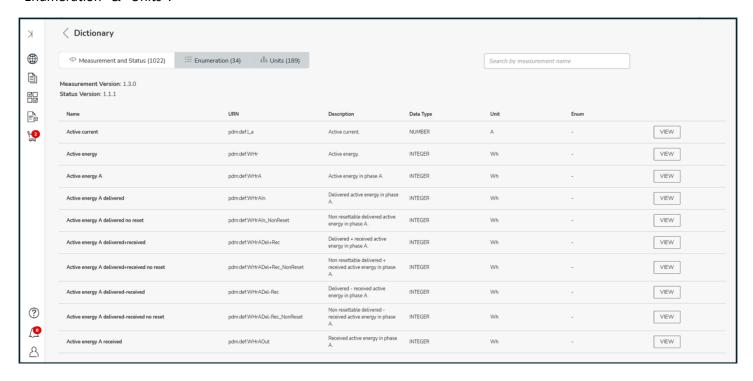
- 1. Dictionary Services
- 2. Old Schema Model to New Schema Model
- 3. Add Enumerations

Step 8: Dictionary Services

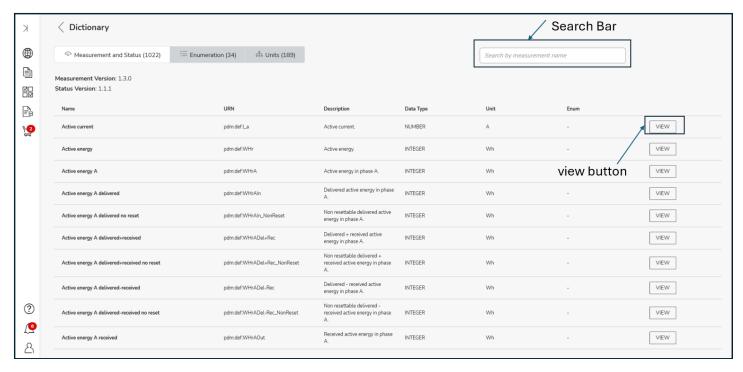
1. Dictionary Services enables the users to view all the Core Measurements, Status, Enumerations, and Units supported by the Panel Server and EPC-W.



2. By clicking on the Dictionary tab, the system enables the user to view 3 tabs, namely "Measurement and status", "Enumeration" & "Units".

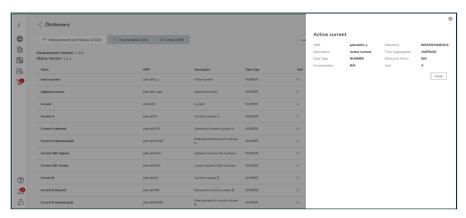


- 3. Clicking on the View button, the user can view the full details of the measurement and status [refer to point 5]
- 4. The "Search bar" allows the user to search the Measurements & status by names, depending on the tab selected.

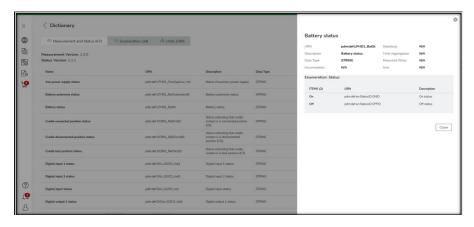


5. The user can view the Measurement details by clicking the view button.

Measurement: A measurement is a quantitative value obtained through observation, calculation, or instrumentation. It represents the actual value of a physical or logical parameter.

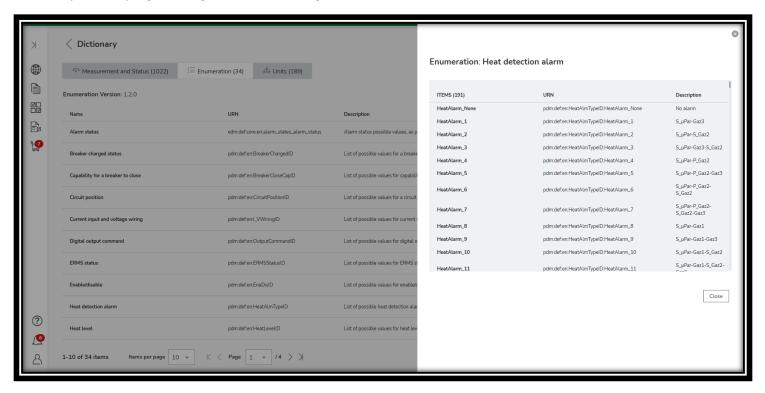


Status: A status is a description of the current condition or state of an object, system, or process. It reflects how something is functioning or behaving at a specific point in time.



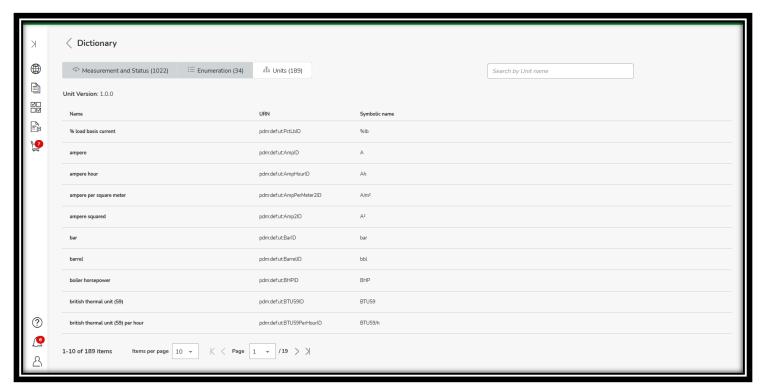
6. The Enumerations tab allows users to view the Enumerations with URN and their descriptions.

Enumeration: An enumeration is a defined set of named values used to represent a variable's possible states or options. It is commonly used in programming and data modeling to restrict values to a fixed list.



7. The Units tab provides information about the Units, Symbolic name, and respective URNs.

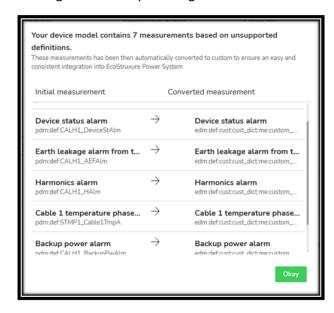
Units: A unit is a standard quantity used to express and compare measurements. It provides a reference for measuring physical quantities such as length, mass, time, temperature, and more.

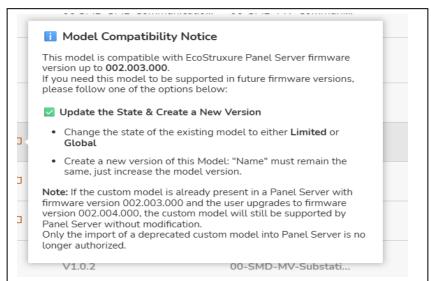


Step 9: Old Schema Model to New Schema Model

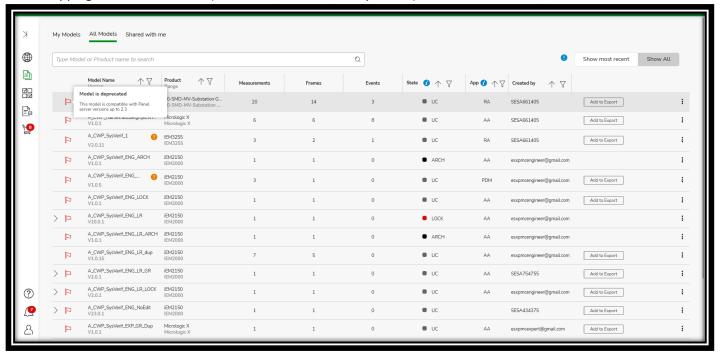
Deprecated Models: The Deprecated models are indicated by a Flag. These models are compatible with Panel server firmware versions up to v2.3. If the user edits the deprecated model and exports the same model, the model will still be a deprecated model.

To support higher firmware versions >= 2.4 of the Panel Server, the model must be upgraded either by duplicating the existing version or by creating a new version on the existing version.





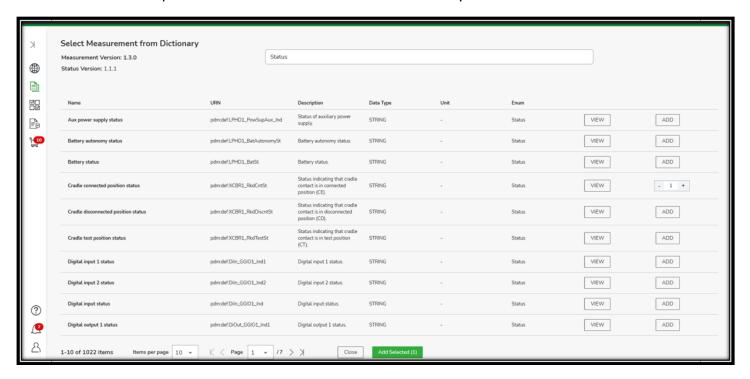
The user can edit the deprecated model, but some of its features, like supporting Enumerations for core Measurements with value mapping and identifications (Hardware, software, and product) with Protocol details, are not available.



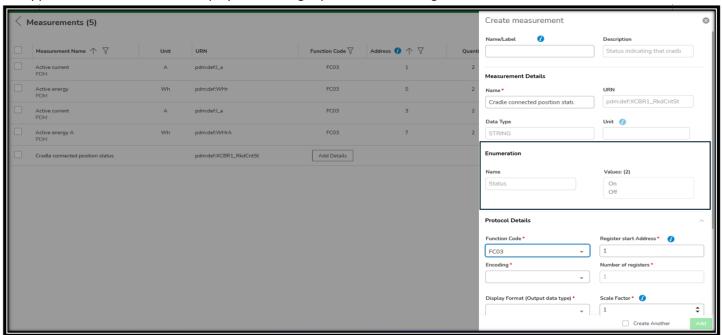
Step 10: Add Enumerations

1. Create a custom model as mentioned in the above steps (up to step 3b). To Add Enumerations, add enumeration-supported measurements (Ref. page nos. 31 & 32).

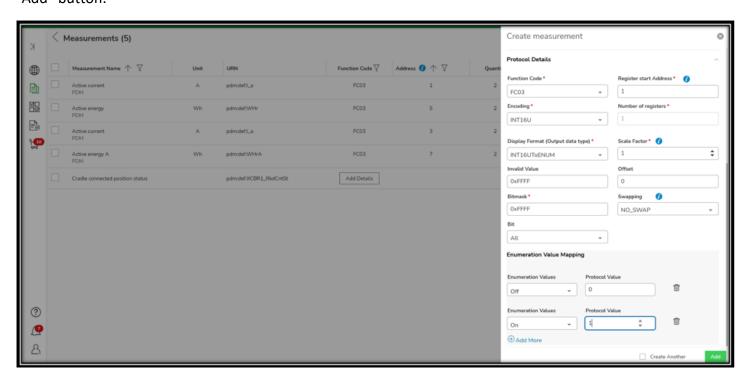
Ex: "Cradle connected position status" is selected from the dictionary & click on "Add Selected"



2. Supported Enumerations are displayed in the right pane while creating the measurement.



3. Select the Enum supported Encoding and Logic code, with the relevant Function code, Register Start Address, and Number of registers. Add Enumerations and Protocol Values, select in the Value Mapping, and click on the "Add" button.



Enumeration supported Events: If Events have to be created for the Enum supported measurements, then navigate to the Events page, select the Enum Measurement, choose the values displayed in the dropdown, and click on the "Add" button.

Note: The dropdown list will be displayed only if the Enumerations are selected in the measurement.

